



PROSPECTIUNI™

geological and geophysical services

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RO1552801; Nr. reg. com J40/4072/1991 Societate în
reorganizare, in judicial reorganisation, en
redressement

Proposal of DECISION for the Ordinary General Meeting of the Shareholders of Prospectiuni S.A. from 11th of April, 2022

The Ordinary General Meeting of the Shareholders of Prospectiuni S.A. summoned according to the provisions of the Law no. 85/2014 on insolvency prevention procedures and on insolvency procedure, the Law no. 31/1990 republished, with subsequent changes and amendments, of the Law no. 24/2017 on issuers of financial instruments and market operations, of the ASF Regulations no. 5/2018 as well as according to the provisions of the Company's Articles of Constitutive Act, by publishing the summons in the Romanian Official Gazette, Part 4, no. ... from ..., in Jurnalul newspaper, no., and brought to the attention of the shareholders and investors by informing the Authority for Financial Supervision and Bucharest Stock Exchange, has convened on the 11th of April, 2022, 11.00 hours, date of the first summons, at the company's headquarters in Coralilor Street, no. 20C, 1st District, Bucharest.

The share capital of Prospectiuni S.A. is composed of 718,048,725 nominal shares, dematerialized, with a nominal value of 0.1 lei, each share granting a voting right within the General Shareholders' Meeting.

At the Ordinary General Meeting of the Shareholders, shareholders holding _____ shares were present or represented, representing _____ % of the total number of voting rights.

Following the discussion of the elements on the agenda, the Ordinary General Meeting of the Shareholders, legally and statutory assembled,

DECIDES

Art. 1. From the date of the sentence of closing the insolvency procedure of the company, the Board of Administration of Prospectiuni S.A. will consist of the following members, elected by secret ballot for a period of 4 (four) years:

1. Mr. /Mrs., citizen, born on, in, holder of the identity document series ... no., issued by, on
2. Mr. /Mrs., citizen, born on, in, holder of the identity document series ... no., issued by, on
3. Mr. /Mrs., citizen, born on, in, holder of the identity document series ... no., issued by, on
4. Mr. /Mrs., citizen, born on, in, holder of the identity document series ... no., issued by, on
5. Mr. /Mrs., citizen, born on, in, holder of the identity document series ... no., issued by, on

CANDIDATES:

| | Nume și prenume | For | Against | Abstention |
|---|-----------------|-----|---------|------------|
| 1 | | | | |
| 2 | | | | |

| | | | | |
|---|--|--|--|--|
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |

Art. 2. Approves the mandate contract of the members of the Board of Directors, including the remuneration.

Voting structure:% for,% against,% abstention

Art. 3. Approves the designation of the person empowered to represent the company, starting with the date from which the sentence of closing the insolvency procedure of the company will be pronounced, in order to sign the mandate contract with the members of the Board of Directors.

Voting structure:% for,% against,% abstention

Art. 4. Approves the date of 03.05.2022 as registration date of OGMS's Decision to identify shareholders who are affected by the OGMS's Decision, according to the art. 86 of the 24/2017 Law, and the date of 02.05.2022 as ex-date according to art.2 of the ASF Regulations no. 5/2018.

Voting structure:% for,% against,% abstention

Art. 5. Approves the Power of Attorney granted to Mr. Petrișor Nicolae to fulfill any act or formalities required by law for the registration of the OGMS decision. Approves his right to delegate all or part of the powers above to any competent person to carry out this mandate.

Voting structure:% for,% against,% abstention

**Judicial Administrator
EURO INSOL SPRL**

Adrian Munteanu Lazăr